

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(l) (a) Statement showing Shareholding Pattern

Name of the Company		Tata Investment Corporation Ltd.						
Scrip Code, Name of the scrip, class of security		501301						
Quarter ended :		31st December, 2012						
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by Promoter / Promoters Group		-	-		-			
Held by public		-	-		-			
Total		-	-		-			
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by Promoter / Promoters Group		-	-		-			
Held by public		-	-		-			
Total		-	-		-			
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by Promoter / Promoters Group		-	-		-			
Held by public		-	-		-			
Total		-	-		-			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		55095296						
Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group						NIL	NIL
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	12	40228931	40228931	73.02	73.02		
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A) (1)	12	40228931	40228931	73.02	73.02		
(2)	Foreign						NIL	NIL
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A) (2)	0	0	0	0.00	0.00		
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	12	40228931	40228931	73.02	73.02		
(B)	Public Shareholding						NA	NA
(1)	Institutions							
(a)	Mutual Funds / UTI	2	1542648	1542648	2.80	2.80		
(b)	Financial Institutions / Banks	15	25622	23215	0.05	0.05		
(c)	Central Government / State Governments(s)	7	419179	201561	0.76	0.76		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	750836	750536	1.36	1.36		
(f)	Foreign Institutional Investors	20	612360	612360	1.11	1.11		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	48	3350645	3130320	6.08	6.08		
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	687	1430213	1422318	2.60	2.60		
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	24112	6235606	5679875	11.32	11.32		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	111	3800395	3761093	6.89	6.89		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
i	Trusts	9	10596	10596	0.02	0.02		
ii	Directors & their relatives	8	38910	38238	0.07	0.07		
	Sub-total (B) (2)	24927	11515720	10912120	20.90	20.90		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	24975	14866365	14042440	26.98	26.98	NA	NA
	TOTAL (A)+(B)	24987	55095296	54271371	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
(1)	Promoter and Promoter Group							
(2)	Public							
	GRAND TOTAL (A)+(B)+(C)	24987	55095296	54271371	100.00	100.00		

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : Tata Investment Corporation Ltd.
Scrip Code : 501301
Quarter ended : 31st December, 2012

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of Shares held		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		
		(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)		(X)	(XI)
1	Tata Global Beverages Limited	160000	0.29				NIL	-	-	-	-	-	0.29
2	Ewart Investments Ltd.	869472	1.58				NIL	-	-	-	-	-	1.58
3	Tata Sons Ltd.	37541071	68.14				NIL	-	-	-	-	-	68.14
4	Kalimati Investment Co. Ltd.	246018	0.45				NIL	-	-	-	-	-	0.45
5	Tata Chemicals Ltd.	475840	0.86				NIL	-	-	-	-	-	0.86
6	Tata Trusts - Ratan Naval Tata	21037	0.04				NIL	-	-	-	-	-	0.04
7	Trent Brands Ltd.	19800	0.04				NIL	-	-	-	-	-	0.04
8	Af-taab Investment Co. Ltd.	857143	1.55				NIL	-	-	-	-	-	1.55
9	Trent Limited	38550	0.07				NIL	-	-	-	-	-	0.07
TOTAL		40228931	73.02				NIL	-	-	-	-	-	73.02

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Templeton India Equity Income Fund	842863	1.53	-	-	-	-	1.53
2	Franklin Templeton Mutual Fund A/C Templeton India Growth	699785	1.27	-	-	-	-	1.27
TOTAL		1542648	2.80	-	-	-	-	2.80

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.							
TOTAL								

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Promoter / Promoter Group / Public
1	N.A.			
2				
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	N.A.			
2				
	TOTAL			

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	N.A.			
2				
	TOTAL			

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter and Promoter Group Indian		NA	NA			
(a)	Individuals / Hindu Undivided Family	0			0	0.00	0.00
(b)	Central Government / State Governments(s)	0			0	0.00	0.00
(c)	Bodies Corporate	40228931			40228931	73.02	73.02
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
Sub-Total (A) (1)		40228931	0	0	40228931	73.02	73.02
(2)	Foreign		NA	NA			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	0			0	0.00	0.00
(c)	Institutions	0			0	0.00	0.00
(d)	Qualified Foreign Investor	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
Sub-Total (A) (2)		0	0	0	0	0.00	0.00
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		40228931	0	0	40228931	73.02	73.02
(B)	Public Shareholding Institutions		NA	NA			
(a)	Mutual Funds / UTI	1542648			1542648	2.80	2.80
(b)	Financial Institutions / Banks	25622			25622	0.05	0.05
(c)	Central Government / State Governments(s)	419179			419179	0.76	0.76
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	750836			750836	1.36	1.36
(f)	Foreign Institutional Investors	612360			612360	1.11	1.11
(g)	Foreign Venture Capital Investors	0			0	0.00	0.00
(h)	Qualified Foreign Investor	0			0	0.00	0.00
(i)	Any Other (specify)	0			0	0.00	0.00
Sub-Total (B) (1)		3350645	0	0	3350645	6.08	6.08
(2)	Non-Institutions		NA	NA			
(a)	Bodies Corporate	1430213			1430213	2.60	2.60
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	6235606			6235606	11.32	11.32
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	3800395			3800395	6.89	6.89
(c)	Qualified Foreign Investor	0			0	0.00	0.00
(d)	Any Other (specify)						
i	Trusts	10596			10596	0.02	0.02
ii	Directors & their relatives	38910			38910	0.07	0.07
Sub-total (B) (2)		11515720	0	0	11515720	20.90	20.90
Total Public Shareholding (B) = (B)(1)+(B)(2)		14866365	0	0	14866365	26.98	26.98
TOTAL (A)+(B)		55095296	0	0	55095296	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued		NA	NA	0	0.00	0.00
(1)	Promoter and Promoter Group						
(2)	Public						
GRAND TOTAL (A)+(B)+(C)		55095296	0	0	55095296	100.00	100.00